

Wisconsin RAS Approach

- De-Coupled System & Operation
 - Proven RAS (FWI)
 - Proven Hydroponics Technology (NL)
- Focus on Water Management
- Minimize Risk to Plants & Fish
- Optimize Environment for Both
 - Environment
 - Water Quality







Wisconsin RAS Technology

- Never missed a harvest
- Exceeding production
- Internal Design
 - Dr. Steve Summerfelt as Lead Engineer, CSO
- 99.9% Freshwater Recycle System
 - 500 m³ Tanks, 6.1 m depth
 - Radial Flow Settlers
 - Ozone
 - CO2 & LHO
 - Drum Filters







Wisconsin RAS Technology

- Single-Pump Systems 53,000 l/m
- **Fluidized Sand Bio-Filtration**
 - 24 5.5m tall, 2.4m dia
- **Custom SCADA**
- Redundancy
- Water treatment \bullet



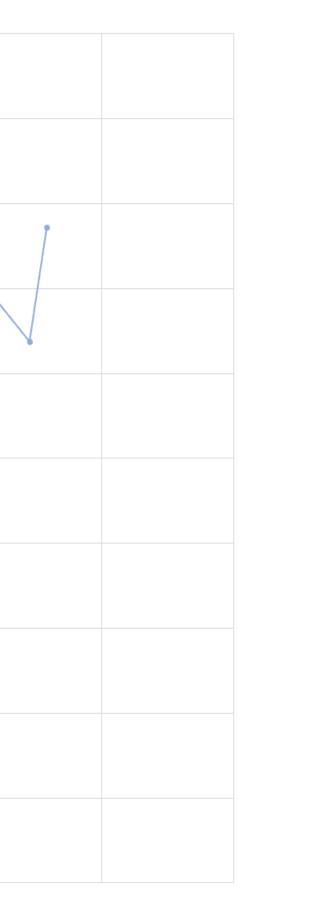




Salmon Growth Curves Size (g)

Time





Wisconsin RAS Performance

- Average 450g in Growout
- 100 kg/m3
- Strict Bio-Security
- No Pathogens No Antibiotics, Pesticides, etc.
- Freshwater Wells









Wisconsin Salmon Performance

Feed Conversion (Biological) 1.1:1

Finishing Loss 2-3% of weight

Female Maturation Less than 5%

HOG Yield 89%

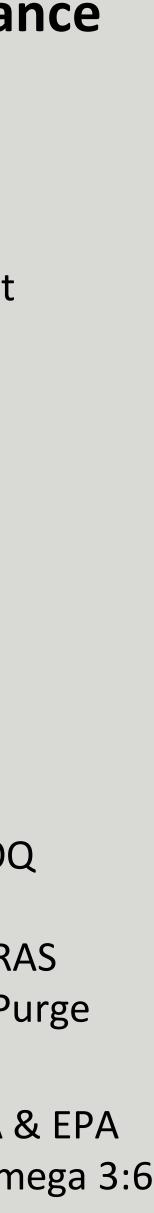
SalmoFan Average Color 26

Heavy Metals Lower than LOQ

Geosmin (tissue)

<150 ng/kg – RAS <100 ng/kg – Purge

Omega-3 Fatty Acids2,140 mg DHA & EPA(Per 100g fillet)5:1 Ratio of Omega 3:6



Confidential



Successes in the Market

• Food is Medicine

- Premium Price Point
- Organic Diet
- American Heart Check
- Raised in the USA
- Salmon Welfare & Non-GMO Certification
- BAP
- Seafood Watch Green-Ranking







Wisconsin RAS Bio-product

- Waste Water Treatment vs. Greenhouse
 - Social Acceptance
- Simple Wisconsin Permits
- Simple Irrigation
 - Limited Makeup Water
 - No NaCl
- "By-Product" is 30-day Cashflow







Greenhouse as a Solution

- Solution to High CapX & OpX Wastewater Treatment
- Leafy Greens are in the Top 3 Most **Consumed Vegetable in the US**
- Solving Another Problem

•••••• Confidential 10









Wisconsin Greenhouse Technology

- Technology Allows us to Grow **Vegetables Anywhere**
- Technology Overview
- Deep Water Culture System
- LED Grow Lights







Vertical Growing

- Fully Automated Vertical Systems
- Healthy Start
- Space Optimization
- Yields Optimization







Greenhouse Production

- Yields to Production
 - 30k x Baby Greens & Head Lettuce
- Internal Process & Handling
- Dozens of Varieties & Blends
 - Retail
 - Foodservice









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Salmon Retail Items

- Fresh
- Frozen
- Smoked
- Value add

Leafy Green Items

- Bulk Food Service
- Pesto
- Retail Trays 4 oz
- Retail Bags and Kits



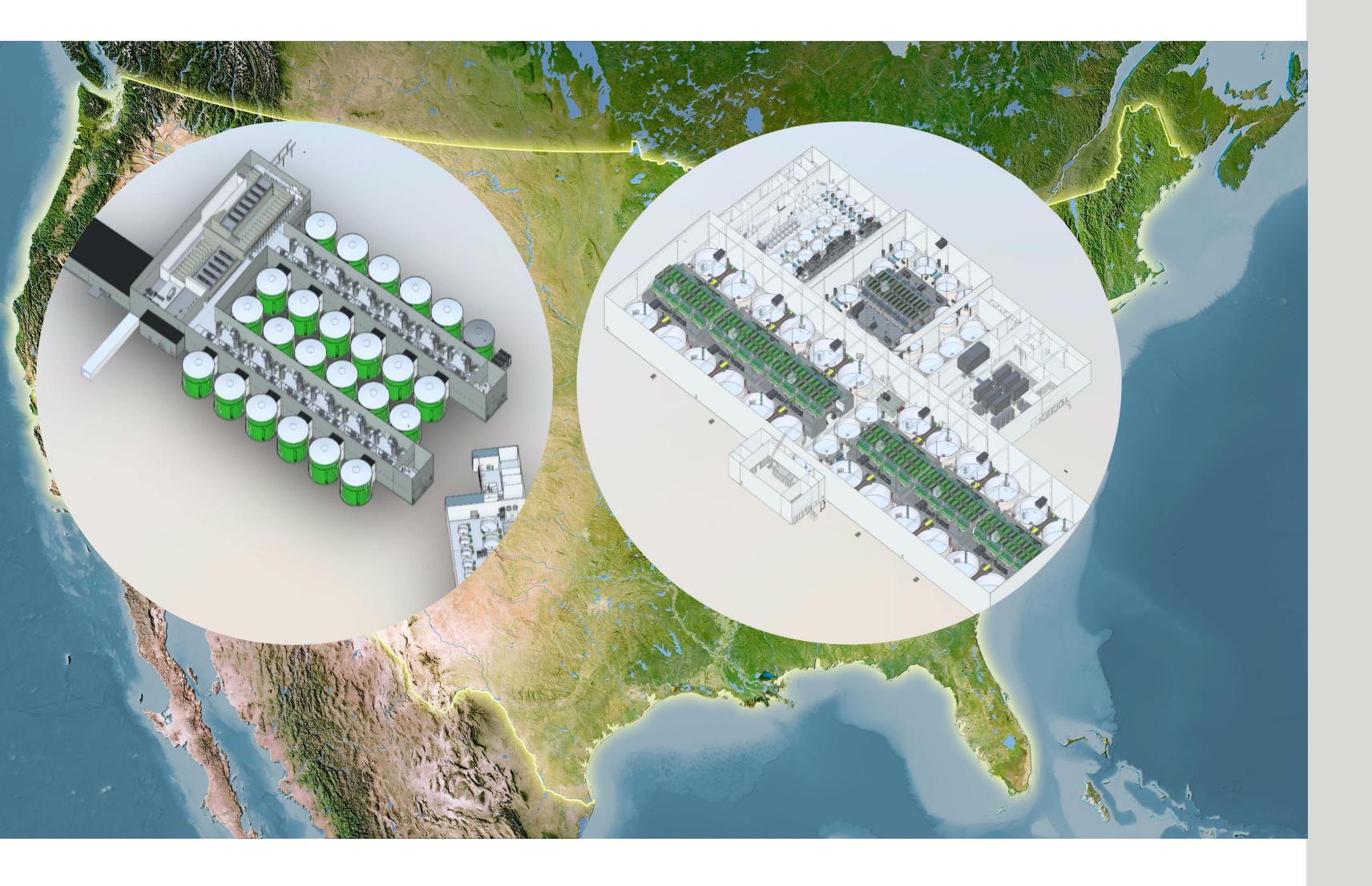


Regenerative Agricutlure

- 800 Acres of Restoration
- Regenerative Agriculture Reimagined™
- Compost, Irrigation, Soil Improvement
- Additional Revenue Streams from Bi-Products

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Future Plans Thank you!



